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CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

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STATEMENT OF ECONOMIC INTERESTS

COVER PAGE

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GOVERNOR'S OFFICE
LEGAL AFFAIRS

Please type or print in ink.

NAME (LAST)	(FIRST)	(MIDDLE)	DAYTIME TELEPHONE NUMBER
Kennedy	Susan	P.	[redacted]

MAILING ADDRESS (May use business address) STREET	CITY	STATE	ZIP CODE	OPTIONAL: FAX / E-MAIL ADDRESS
Office of the Governor, State Capitol	Sacramento	CA	95814	

1. Office, Agency, or Court

Name of Office, Agency, or Court: Office of the Governor

Division, Board, District, if applicable:

Your Position: Chief of Staff

➡ If filing for multiple positions, list additional agency(ies)/position(s): (Attach a separate sheet if necessary.)

Agency: ______

Position: ______

2. Jurisdiction of Office *(Check at least one box)*

- [x] State
- [ ] County of ______
- [ ] City of ______
- [ ] Multi-County ______
- [ ] Other ______

3. Type of Statement *(Check at least one box)*

- [ ] Assuming Office/Initial Date: ___/___/___
- [x] Annual: The period covered is January 1, 2007, through December 31, 2007.

  -or-

  O The period covered is ___/___/___, through December 31, 2007.
- [ ] Leaving Office Date Left: ___/___/___ (Check one)

  O The period covered is January 1, 2007, through the date of leaving office.

  -or-

  O The period covered is ___/___/___, through the date of leaving office.
- [ ] Candidate

4. Schedule Summary

➡ Total number of pages including this cover page: 6

➡ Check applicable schedules or "No reportable interests."

I have disclosed interests on one or more of the attached schedules:

- Schedule A-1 [ ] Yes – schedule attached *Investments (Less than 10% Ownership)*
- Schedule A-2 [x] Yes – schedule attached *Investments (10% or greater Ownership)*
- Schedule B [ ] Yes – schedule attached *Real Property*
- Schedule C [x] Yes – schedule attached *Income, Loans, & Business Positions (Income Other than Gifts and Travel Payments)*
- Schedule D [x] Yes – schedule attached *Income – Gifts*
- Schedule E [ ] Yes – schedule attached *Income – Travel Payments*

-or-

- [ ] No reportable interests on any schedule

5. Verification

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 3/31/08

Signatu[redacted]

SCHEDULE A-2
Investments, Income, and Assets of Business Entities/Trusts
(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name

Susan P. Kennedy

---

1. BUSINESS ENTITY OR TRUST

Everett H. Marti Trusts #1 and #2

Name

(Registered domestic partner's family trust.)

Address

Check one

☒ *Trust, go to 2* ☐ *Business Entity, complete the box, then go to 2*

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
☐ $2,000 - $10,000
☐ $10,001 - $100,000
☐ $100,001 - $1,000,000
☐ Over $1,000,000

IF APPLICABLE, LIST DATE:
__/__/07 ACQUIRED __/__/07 DISPOSED

NATURE OF INVESTMENT
☐ Sole Proprietorship ☐ Partnership ☐ ________ Other

YOUR BUSINESS POSITION ________

2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

☐ $0 - $499
☐ $500 - $1,000
☐ $1,001 - $10,000
☒ $10,001 - $100,000
☐ OVER $100,000

3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF $10,000 OR MORE

None

4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST

Check one box:

☒ INVESTMENT ☐ REAL PROPERTY

See attached list.

Name of Business Entity or
Street Address or Assessor's Parcel Number of Real Property

Description of Business Activity or
City or Other Precise Location of Real Property

FAIR MARKET VALUE
☐ $2,000 - $10,000
☐ $10,001 - $100,000
☐ $100,001 - $1,000,000
☐ Over $1,000,000

IF APPLICABLE, LIST DATE:
__/__/07 ACQUIRED __/__/07 DISPOSED

NATURE OF INTEREST
☐ Property Ownership/Deed of Trust ☐ Stock ☐ Partnership

☐ Leasehold ________ Yrs. remaining ☐ Other ________

☐ Check box if additional schedules reporting investments or real property are attached

---

1. BUSINESS ENTITY OR TRUST

Name

Address

Check one

☐ *Trust, go to 2* ☐ *Business Entity, complete the box, then go to 2*

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
☐ $2,000 - $10,000
☐ $10,001 - $100,000
☐ $100,001 - $1,000,000
☐ Over $1,000,000

IF APPLICABLE, LIST DATE:
__/__/07 ACQUIRED __/__/07 DISPOSED

NATURE OF INVESTMENT
☐ Sole Proprietorship ☐ Partnership ☐ ________ Other

YOUR BUSINESS POSITION ________

2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

☐ $0 - $499
☐ $500 - $1,000
☐ $1,001 - $10,000
☐ $10,001 - $100,000
☐ OVER $100,000

3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF $10,000 OR MORE

4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST

Check one box:

☐ INVESTMENT ☐ REAL PROPERTY

Name of Business Entity or
Street Address or Assessor's Parcel Number of Real Property

Description of Business Activity or
City or Other Precise Location of Real Property

FAIR MARKET VALUE
☐ $2,000 - $10,000
☐ $10,001 - $100,000
☐ $100,001 - $1,000,000
☐ Over $1,000,000

IF APPLICABLE, LIST DATE:
__/__/07 ACQUIRED __/__/07 DISPOSED

NATURE OF INTEREST
☐ Property Ownership/Deed of Trust ☐ Stock ☐ Partnership

☐ Leasehold ________ Yrs. remaining ☐ Other ________

☐ Check box if additional schedules reporting investments or real property are attached

Comments: ________

Schedule A-2: Investments, Income and Assets of Business Entities/Trusts – Cont'd.

1. Registered Domestic Partner's Family Trust:
   Everett H. Marti Family Trusts #1 and # 2
   c/o Bank of America, P.O. Box 830269, Dallas, TX 75283-0269

2. Gross Income Received Including Pro Rata Share of the Gross Income <u>To</u> The Trust: **$10,000 - $100,000**

3. Each Source of Income of $10,000 or More: **None**

4. Investments and Real Property Held <u>By</u> the Trust:

<u>Investments – All "Stock"</u>

<u>Name</u>	<u>Business Activity</u>	<u>Fair Market Value</u> $2,000 - $10,000	Date <u>Acquired</u>	Date <u>Disposed</u>
Altria Group Inc.	Consumer Staples			7/2/07
Amgen Inc.	Healthcare			7/2/07
Anheuser Busch, Inc.	Breweries			7/2/07
Automatic Data Processing, Inc.	Data Processing Systems			7/2/07
Bank America Corp.	Finance			5/1/07
CBS Corp	Mass Media			7/2/07
CCE Spinco, Inc.	Communications			7/2/07
CenturyTel, Inc.	Communications; DSL Provider		1/2/07	2/13/07
Clearchannel Communications	Communications			7/2/07
Coca Cola Co.	Consumer Staples			7/2/07
Dell Inc.	Technology			7/2/07
Domtar Corp.	Manufacturing/Business Paper		1/2/07	7/2/07
EMC Corp.	Software; IT			7/2/07
Federal National Mortgage Assn	Finance			3/7/07
Fifth Third Bancorp	Finance			7/2/07
Gannett, Inc.	Communications			7/2/07
Harley Davidson, Inc.	Motorcycles & Accessories			7/2/07
Kraft Foods, Inc.	Manufacturing; Food & Beverage		1/2/07	7/2/07
Idearc, Inc.	Communications			7/2/07
Lear Corp.	Automotive; Aircraft Interiors			7/2/07
Lilly Eli & Co.	Pharmaceuticals			7/2/07
McGraw Hill Cos, Inc.	Communications			7/2/07
Medtronic Inc.	Healthcare			7/2/07
3M Co.	Basic Industry			7/2/07
Verizon	Communications			7/2/07
Viacom, Inc.	Multi-media Entertainment			7/2/07
Western Union	Money Transfer Services			7/2/07
Weyerhaeuser Co.	Forest Products; Construction			7/2/07
XL Cap Limited	Financial		1/2/07	2/28/07

Schedule A-2: Investments, Income and Assets of Business Entities; Trust – Cont'd.

Name	Business Activity	Fair Market Value $10,001 - $100,000	Date Acquired	Date Disposed
American Intl Group Inc.	Finance			7/2/07
Baxter Int'l. Inc.	Pharmaceuticals			7/2/07
Chevron Corp.	Energy			7/2/07
Cisco Systems Inc.	Technology			7/2/07
Citigroup Inc.	Finance			7/2/07
Credit Suisse First Boston USA	Finance		7/10/07	
Exxon Mobil Corp.	Energy			7/2/07
First Data Corp.	Finance			7/2/07
Florida Power & Light Co.	Utility		7/10/07	
General Electric Co.	Capital Goods			7/2/07
Genworth Global FDG	Finance		7/10/07	
Home Depot Inc.	Retail			7/2/07
Honeywell Intl., Inc.	Diversified: Technology; Aerospace			7/2/07
Household Financial Corp.	Finance		7/10/07	
Illinois Tool Works, Inc.	Manufacturing; tools; machines			7/2/07
Intel Corp.	Technology			7/2/07
International Business Machines	Technology			7/2/07
Johnson & Johnson	Healthcare			7/2/07
J P Morgan Chase & Co.	Finance		7/10/07	
Lockheed Martin Corp.	Aircraft; manufacturing, technology			7/2/07
Merrill Lynch & Co Inc.	Finance			7/2/07
Microsoft Corp.	Technology			7/2/07
Pepsico Inc.	Consumer Staples			7/2/07
Pfizer Inc.	Healthcare			7/2/07
Procter & Gamble Co.	Consumer Staples			7/2/07
Qualcomm Inc.	Technology			7/2/07
SLM Corp.	Finance			3/2/07
Southern Co.	Utilities			7/2/07
Target Corp	Retail			7/2/07
United Technologies Inc.	Capital Goods			7/2/07
Unitedhealth Group Inc.	Healthcare			7/2/07
Wal-Mart Stores Inc.	Retail			7/2/07
Wells Fargo & Co.	Finance			7/2/07

SCHEDULE C
Income, Loans, & Business Positions
(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700

Name: Susan P. Kennedy

1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
Marin Services for Women

ADDRESS
1251 South Eliseo Drive, Greenbrae, CA

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Non-profit Public Benefit Corp; Health Services

YOUR BUSINESS POSITION
Outpatient Services Director

GROSS INCOME RECEIVED
☐ $500 - $1,000 ☐ $1,001 - $10,000
☒ $10,001 - $100,000 ☐ OVER $100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
☐ Salary ☒ Spouse's or registered domestic partner's income
☐ Loan repayment
☐ Sale of ____ (Property, car, boat, etc.)
☐ Commission or ☐ Rental Income, list each source of $10,000 or more
☐ Other ____ (Describe)

1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
Californians for Schwarzenegger

ADDRESS
3110 Main Street, Ste. 225, Santa Monica 90405

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Campaign committee

YOUR BUSINESS POSITION
n/a

GROSS INCOME RECEIVED
☐ $500 - $1,000 ☐ $1,001 - $10,000
☐ $10,001 - $100,000 ☒ OVER $100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
☐ Salary ☐ Spouse's or registered domestic partner's income
☐ Loan repayment
☐ Sale of ____ (Property, car, boat, etc.)
☐ Commission or ☐ Rental Income, list each source of $10,000 or more
☒ Other ____ (Describe)

2. LOAN RECEIVED

* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*
Cristina C. Arguedas

ADDRESS
803 Hearst Avenue, Berkeley, CA 94710

BUSINESS ACTIVITY, IF ANY, OF LENDER
Attorney

HIGHEST BALANCE DURING REPORTING PERIOD
☐ $500 - $1,000
☐ $1,001 - $10,000
☒ $10,001 - $100,000
☐ OVER $100,000

INTEREST RATE
6.0 % ☐ None

TERM (Months/Years)
9 months

SECURITY FOR LOAN
☒ None ☐ Personal residence
☐ Real Property ____ Street address
____ City
☐ Guarantor ____
☐ Other ____ (Describe)

Comments: Paid in full.

SCHEDULE D
Income – Gifts

CALIFORNIA FORM 700

Name: Susan P. Kennedy

> NAME OF SOURCE: Californians for Schwarzenegger
ADDRESS: 3110 Main Street, Suite 225, Santa Monica 90405
BUSINESS ACTIVITY, IF ANY, OF SOURCE: Campaign committee

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
1/9/07	$ 81.18	Commemorative jacket
/ /	$	
/ /	$	

> NAME OF SOURCE: George P. Shultz
ADDRESS: Hoover Institution, Stanford University, Stanford CA 94305
BUSINESS ACTIVITY, IF ANY, OF SOURCE:

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
5/8/07	$ 64.95	magnifying glass + leather pouch
/ /	$	
/ /	$	

> NAME OF SOURCE:
ADDRESS:
BUSINESS ACTIVITY, IF ANY, OF SOURCE:

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
/ /	$	
/ /	$	
/ /	$	

> NAME OF SOURCE:
ADDRESS:
BUSINESS ACTIVITY, IF ANY, OF SOURCE:

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
/ /	$	
/ /	$	
/ /	$	

> NAME OF SOURCE:
ADDRESS:
BUSINESS ACTIVITY, IF ANY, OF SOURCE:

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
/ /	$	
/ /	$	
/ /	$	

> NAME OF SOURCE:
ADDRESS:
BUSINESS ACTIVITY, IF ANY, OF SOURCE:

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
/ /	$	
/ /	$	
/ /	$	

Comments: